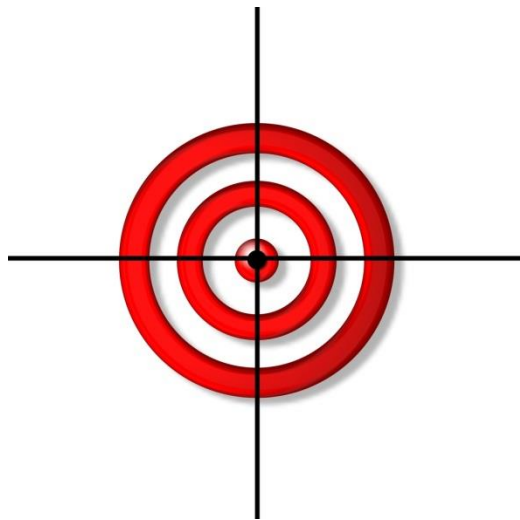




**OCTANe Overview – OC Ecosystem
Biomedical Device Symposium
February 3, 2017**

Mission



OCTANe – Driving Innovation By Connecting
Ideas And People With Resources And Capital



What We Do

OCTANe Connect

- Conferences
- Summits/Programs
- Sponsors/Members
- Annual Partners
- Community Engagement

OCTANe LaunchPad

- Predictive Analytics Process
- Industry Panel Evaluations
- Targeted SME Advice
- Capital Strategy Development
- Investor Introductions

OCTANe Growth Services

- Investor HQ
- Resource Center
- Advisor Services
- Executive Roundtables
- M&A Advice

OCTANe Capital

- Visionary Venture Fund™
- Neurovascular
- Cardiovascular
- High Tech
- Other





Going Forward

ACCESS TO CAPITAL

- Institutional Investors Including Venture Capital & Private Equity
- Corporate Venture Funds & Strategic Investors
- OCTANe Private Investor Network
- OCTANe Visionary Venture Fund™

ACCESS TO EXPERTISE

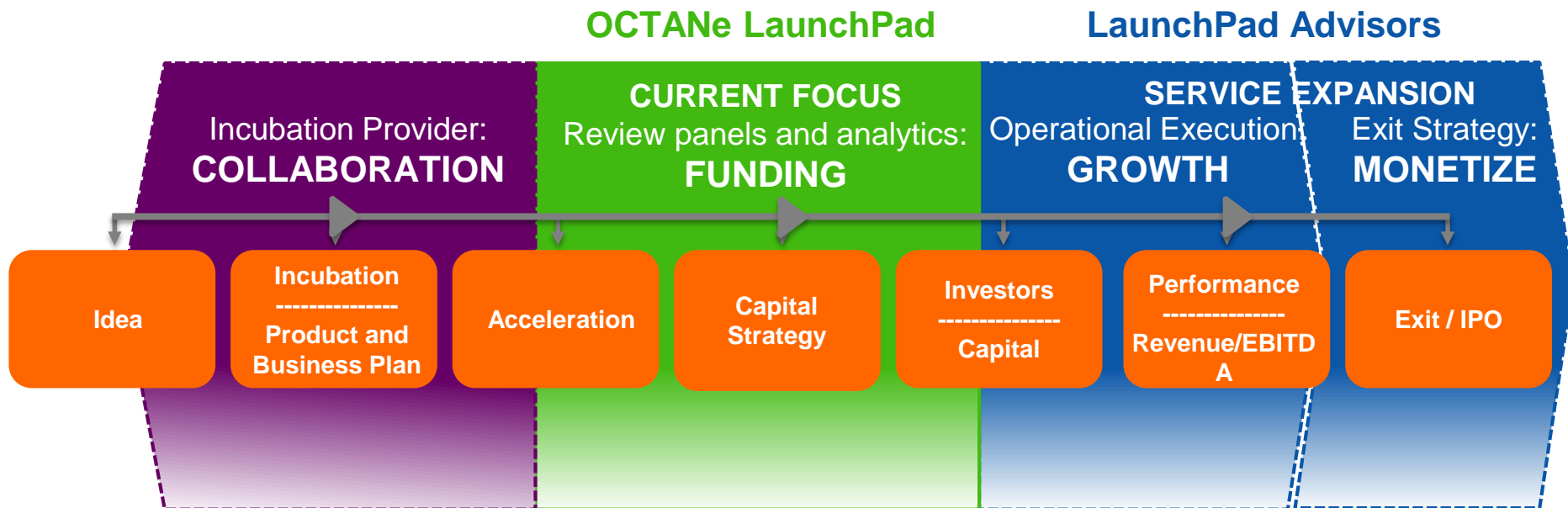
- Accelerate Growth And Performance Of Early Stage Companies
- Expand Growth Services To Later Stage Companies
- Assist Companies To Successful Exits
- Enhance Value Of LaunchPad To Investors



Startup Company Stages

OCTANe

“Using The Power Of Data, Predictive Analytics And Human Interaction”





OCTANE_e
LaunchPad



Follow-up Tracking And Surveys With Consulting As Necessary

Performance & Results

- 321 Companies Graduated
- 236 Companies Funded
- Initial Funding – \$288M
- Total Funding – \$1.4B
- Jobs Created – 7,119
- Office Space – 1.6M SF
- Companies Exited Portfolio – 12
- Value of Exits – \$512M
- 3,700 Individuals Attend OCTANe Events Annually
- Focus on Technology/MedTech

Growth Services

(Exclusive for Partners and Members Only)

Portal: www.THEPORTALbyOCTANe.com

Investor HQ

- Access to Deals
- Secured Access for Pre-Screened Companies & Investors

Advisors

- Pre-Qualified Growth Specialists
- Industry Experts

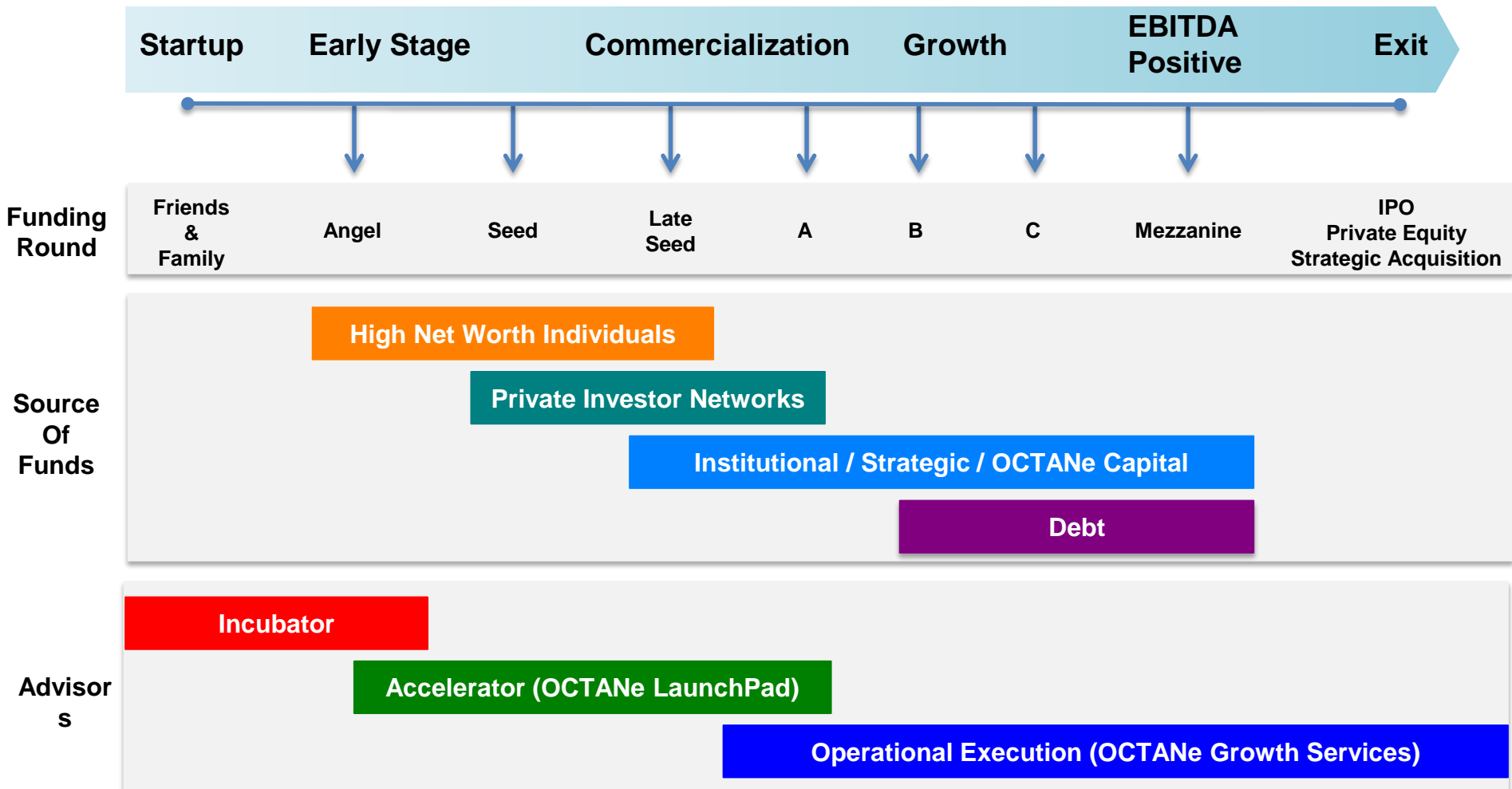
Resources

- Thought Leadership
- Industry Experts
- Knowledge Center

Forums

- Peer-to-Peer
- C-Suite Execs
- Best Practices

OCTANe's Startup Ecosystem



June 1-2, 2017

The Newport Beach Marriott

900 Newport Center Drive Newport Beach, CA 92660

Title Sponsor: Microsemi

OCTANe's Technology Innovation Forum (TIF) is the largest conference in Southern California focused on high-growth technology innovation and investment. With nearly 800 attendees, ranging from entrepreneurs, industry executives, strategic partners, qualified investors, and academicians, TIF brings the entire tech ecosystem together for a two-day, content-rich forum. Key topics woven throughout the agenda include Cybersecurity, IoT, Digital Transformation, the Changing Landscape of Investment, State of the Industry, Organic and Non-Organic Growth Opportunities, Big Data and Machine Learning, OC Mobile, Sports Tech, Entrepreneurial Success Stories, and the Future of Tech.

Registration Details: tif2017.com

OCTANe Members & Sponsors: \$399

General Admission: \$650

OCTANe Membership + Admission: \$699